

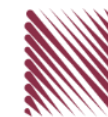


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, February 7th 2023





Market Watch

Tuesday, February 7, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	10,469.50	-0.82	-2.17	-3.00	-0.09	-0.09	9,887 SAR	1.69	15.27
Qatar (QE Index)	10,571.91	-1.30	-1.18	-3.30	-1.02	-1.02	539 QAR	1.36	11.96
Dubai (DFMGI)	3,404.81	0.13	1.18	3.07	2.06	2.06	491 AED	1.20	18.21
Abu Dhabi (ADI)	10,003.14	0.02	1.47	1.95	-2.04	-2.04	1,435 AED	1.97	20.31
Bahrain (BAX)	1,934.74	-0.04	0.70	0.34	2.08	2.08	20 BHD	1.67	15.75
MUSCAT SE INDEX	4,757.98	0.07	0.81	1.16	-2.05	-2.05	5 OMR	0.96	13.25
SP GCC Comp LMC	178.63	-0.80	-1.00	-1.53	-0.08	-0.08			
SP UAE PRICE INDEX	138.72	0.27	2.55	3.61	0.89	0.89			

Developed Markets

MSCI World Index	2,820.49	0.96	-0.96	1.27	8.37	8.37			
U.S. (S&P 500)	4,164.00	1.29	-0.38	2.14	8.45	8.45			
U.K. (FTSE 100)	7,864.71	0.36	0.57	1.20	5.54	5.54			
Japan (Topix)	1,983.40	0.21	0.93	0.41	4.85	4.85			

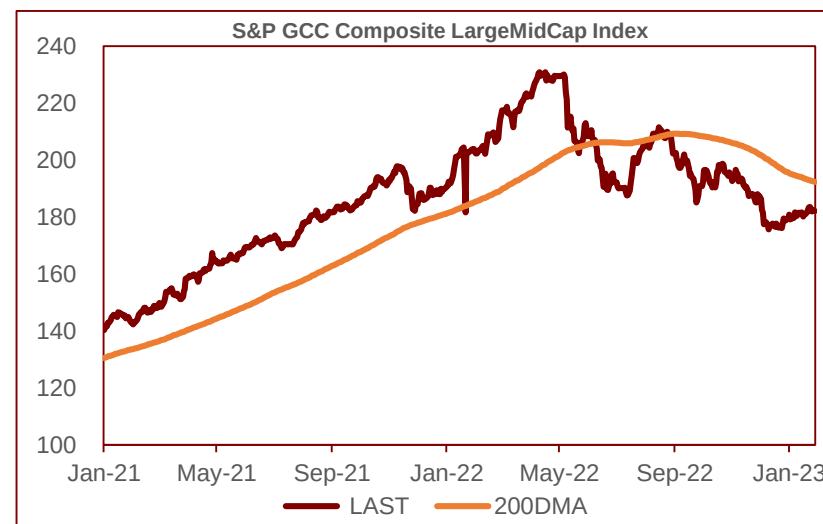
Emerging Markets

MSCI EM Index	1,015.51	0.10	-2.87	-1.55	6.18	6.18			
China (SSE Composite)	3,248.09	0.29	-1.14	-0.23	5.14	5.14			
India (Sensex)	60,286.04	-0.37	0.59	1.24	-0.91	-0.91			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,400.54	-0.02	0.96	1.69	1.49	1.49	47.87 KWD	1.78	28.47
Kuwait Premier Index	8,238.38	0.01	0.96	1.89	1.51	1.51	37.72 KWD	1.80	23.85
Kuwait Main Index	5,674.24	-0.15	0.95	0.90	1.38	1.38	10.15 KWD	1.67	45.71
NIC 50	9,234.43	-0.02	0.95	1.88	1.50	8.35	28.60 KWD	1.78	22.85

Kuwait Sector

Banking	1,851.94	-0.01	1.41	2.13	3.23	3.23	31.19 KWD	1.35	24.85
Telecom	1,228.24	-0.21	1.33	2.56	3.96	3.96	3.77 KWD	2.01	11.94
Industrials	986.46	-0.23	-0.43	0.67	-8.57	-8.57	3.46 KWD	0.78	18.28
Financial services	1,259.56	-0.28	-0.33	0.46	0.18	0.18	3.59 KWD	0.73	16.52
Real estate	1,189.52	0.54	-0.32	0.06	-1.59	-1.59	2.59 KWD	0.59	23.43
Basic materials	860.28	-0.33	-0.72	-0.33	-0.56	-0.56	0.77 KWD	1.28	8.33
Health care	447.63	1.44	5.19	0.89	-3.08	-3.08	0.22 KWD	2.35	13.58
Consumer services	478.90	-0.43	0.72	-0.15	-0.22	-0.22	0.71 KWD	0.95	11.35
Insurance	1,569.24	0.03	0.22	1.00	1.19	1.19	0.65 KWD	0.83	9.50
Consumer Disc	1,411.38	0.87	-0.10	0.54	-5.07	-5.07	0.15 KWD	0.96	0.00
Energy	1,069.37	-2.20	-2.89	-2.65	-6.07	-6.07	0.22 KWD	0.60	4.78
Technology	734.05	0.00	2.96	5.54	5.43	5.43	0.01 KWD	0.90	0.00
Utilities	481.58	0.00	1.67	0.55	-2.66	-2.66	0.20 KWD	1.69	15.05



What Move the GCC markets

Oil Prices

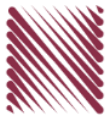
Oil prices rose for a second straight session on Tuesday, driven by optimism about recovering demand in China, and concerns over supply shortages following the shutdown of a major export terminal after an earthquake in Turkey. Brent crude futures rose \$1.53, or 1.9%, to \$82.52 per barrel

Kuwait Market

The market closed up today by - 0.02% at 7,400.54 value traded 60.6 million KD, Premier market value traded reached 48.9 million KD up by + 0.01% at 8,238.38.

KSA Market

The market closed down today by – 0.82% at 10,469.50.

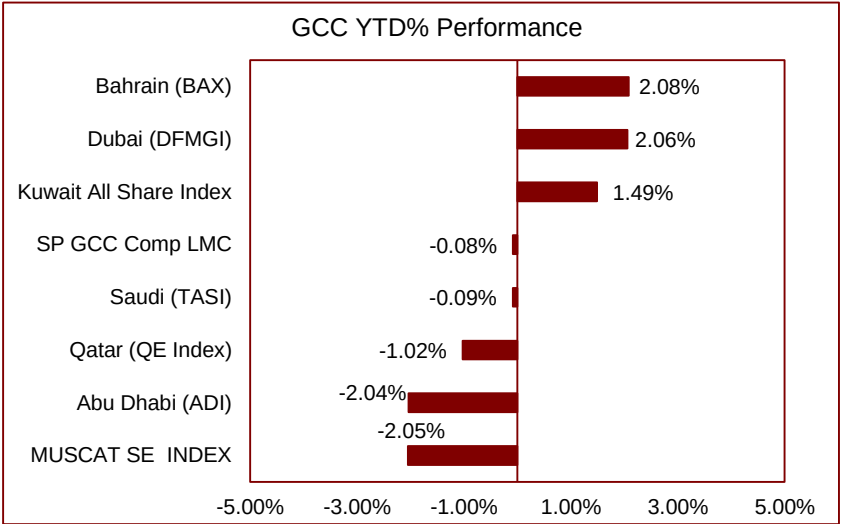


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.124	-0.53	0.45	2.46	4.27	4.27	8.49 KWD	2.09	27.00
KFH	0.867	0.81	3.58	3.71	5.35	5.35	11.64 KWD	1.97	32.00
Zain	0.558	-1.06	-1.06	0.72	-0.89	-0.89	2.42 KWD	2.01	11.94
BOUBYAN BANK	0.787	-0.51	-0.63	0.38	-1.38	-1.38	2.94 KWD	3.10	34.00
Agility	0.603	0.17	0.17	2.03	-16.25	-16.25	1.61 KWD	1.11	39.41
Saudi Arabia									
ARAMCO	32.10	0.31	-1.53	-2.58	0.00	0.00	7,062.19 SAR	5.08	12.23
SABIC	91.10	-0.22	-0.33	-1.73	1.90	1.90	273.31 SAR	1.49	35.00
STC	36.20	-0.55	-2.43	-1.90	-1.09	-1.09	181.00 SAR	2.46	15.11
AL-RAJHI BANK	78.20	-1.64	-2.86	-4.63	3.99	3.99	312.81 SAR	3.63	20.49
NCB	48.45	-1.82	-0.72	2.43	-4.06	-4.06	216.96 SAR	1.30	12.05
United Arab Emirates									
ETISALAT.AD	27.22	0.81	5.50	5.91	19.07	19.07	206.60 AED	5.10	21.10
FAB.AD	14.22	0.14	2.89	4.56	-16.84	-16.84	157.10 AED	1.36	12.04
EMIRATES NBD	13.65	0.37	2.63	5.41	5.00	5.00	86.22 AED	0.93	6.90
DB ISLAMIC BK	5.62	0.00	0.90	1.26	-1.40	-1.40	40.69 AED	0.98	8.04
EMAAR PROPERT	5.55	0.00	0.54	-0.18	-5.29	-5.29	49.06 AED	0.70	6.39
Qatar									
QNB	16.90	-3.43	-2.42	-6.11	-6.11	-6.11	156.10 QAR	1.49	11.76
INDUSTRIES QAT	13.90	0.14	0.72	-1.07	8.51	8.51	84.10 QAR	2.08	8.86
QA ISLAMIC BK	18.51	-2.78	-3.59	-5.90	-0.27	-0.27	43.74 QAR	1.60	11.46
MASRAF AL RAYA	2.68	-0.45	0.68	-1.94	-15.58	-15.58	24.90 QAR	1.03	16.99
MESAIEED PETRO	2.11	-0.99	-2.99	-1.91	-0.85	-0.85	26.50 QAR	1.54	13.99
OMAN									
BANK MUSCAT	0.287	-1.03	2.50	3.99	4.36	4.36	2.15 OMR	0.99	8.33
OMANTEL	0.968	9.01	-0.82	2.11	5.22	5.22	0.73 OMR	1.23	7.69
BANK DHOFAR	0.153	5.52	2.00	2.00	-12.57	-12.57	0.46 QAR	0.65	14.93
NAT BANK OF OMAN	0.270	-3.57	-1.82	-1.46	-6.57	-6.57	0.44 QAR	0.76	12.71
OMINVEST	0.430	-1.38	2.87	2.87	2.38	2.38	0.29 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-Jan 23	24.69%	16.88%	0.06%	1.34%	0.37%	4.74%	17.67%	15.21%	5.86%	5.17%
1-Feb 23	24.69%	16.82%	0.06%	1.35%	0.38%	4.47%	17.66%	15.20%	5.86%	5.19%

End of Report
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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -0.02 %The leading sector bottom performance indices today are Energy -2.2 % Consumer services -0.43 % Basic materials -0.33 % respectively

KSA
Saudi Armco has a positive performance today by + 0.31 %, SABIC has a negative performance today by -0.21 %, STC has a negative performance today by -0.55 %, Al Rajhi Bank has a negative performance today by -1.64 %

U.A.E
ETISALAT .AD has a positive performance today by + 0.81 %, FAB.AD has a positive performance today by + 0.14 %



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